

Iowa Higher Education Loan Authority Application for Issuance of Bonds

Please complete the following information and submit application to the Authority.

Description of Project:

- Project Name: _____

- General Project Description: _____

- Anticipated Maximum Amount of Issue: _____

Plan of Finance:

- Please describe the plan of finance (type of bond sale, interest rate mode, credit enhancement, etc.): _____

- Timeline (include parties that will be involved – bank, underwriters, trustee, – if known, & tentative closing date, construction start date if applicable): _____

- For New Capital Projects please indicate the approximate number of construction jobs that will be generated as well as the approximate number of permanent jobs created:

Fees:

A non-refundable application fee of \$1,000 is required to complete the application process. The application fee will be subtracted from the Issuer's fee at closing. Please submit the completed application form and fee to the following address:

Maribeth Wright
Executive Director
Iowa Higher Education Loan Authority
1200 Valley West Drive
Suite 206-11
West Des Moines, IA 50266

Signature _____

Date _____